

# eleven

CAPITAL

Investors Webinar  
18 May 2021

# Agenda

---

Part I - Portfolio Review

Part II - Company in the Spotlight

- Dronamics
- MClimate
- Enhancv

Part III - Q&A

---

# Portfolio Review

# Portfolio Highlights

---

36

Portfolio companies  
to date

€ 4.7M

Invested

€ 0.8M

New Investments

€130K

Average investment  
size

€ 5.8M

FMV

€11.1M

Market Cap

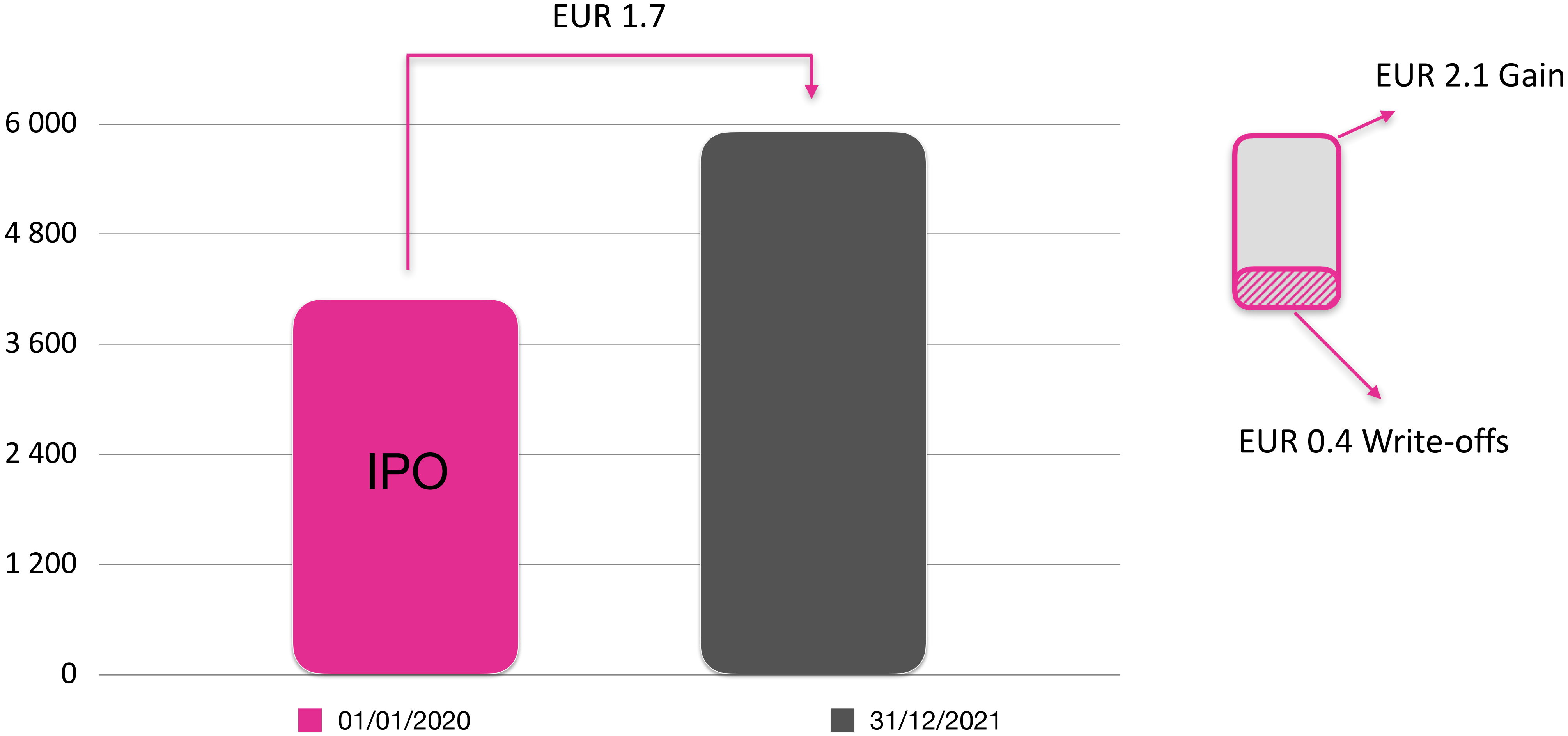
13.3%

Average ownership

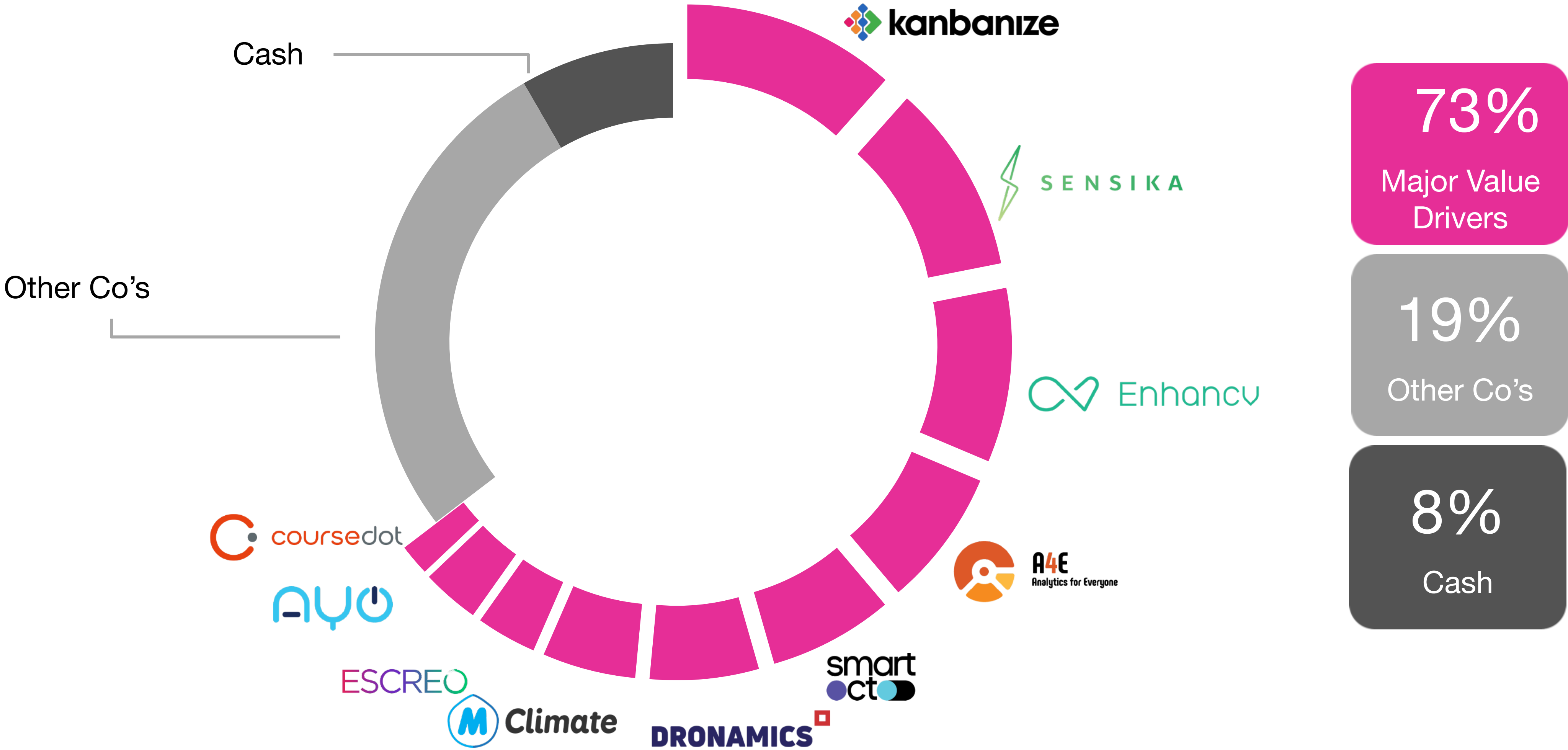
6.8

Average age of  
portfolio in years

# FMV Evolution



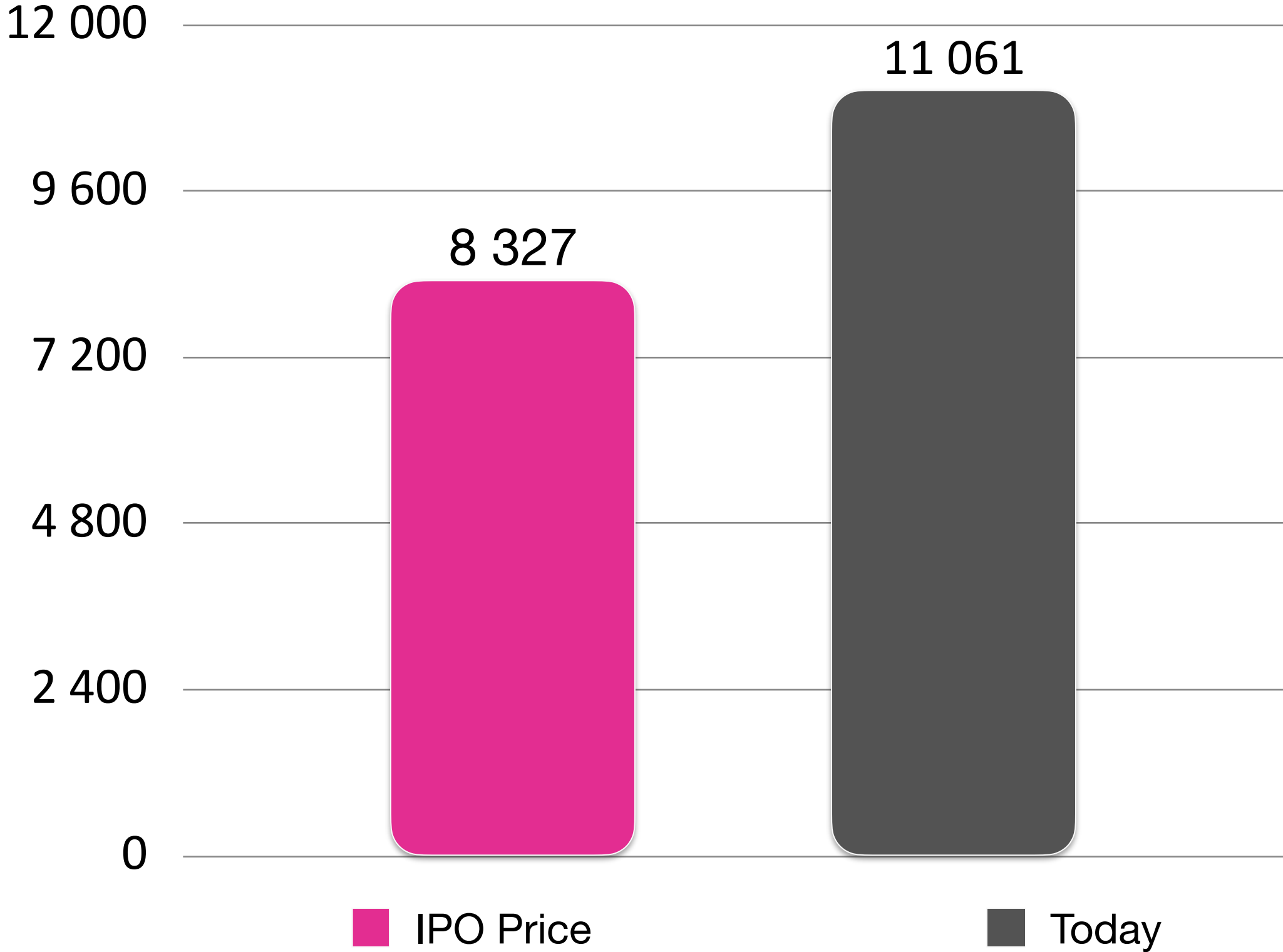
# What's in a share of Eleven Capital



# Market Cap Evolution

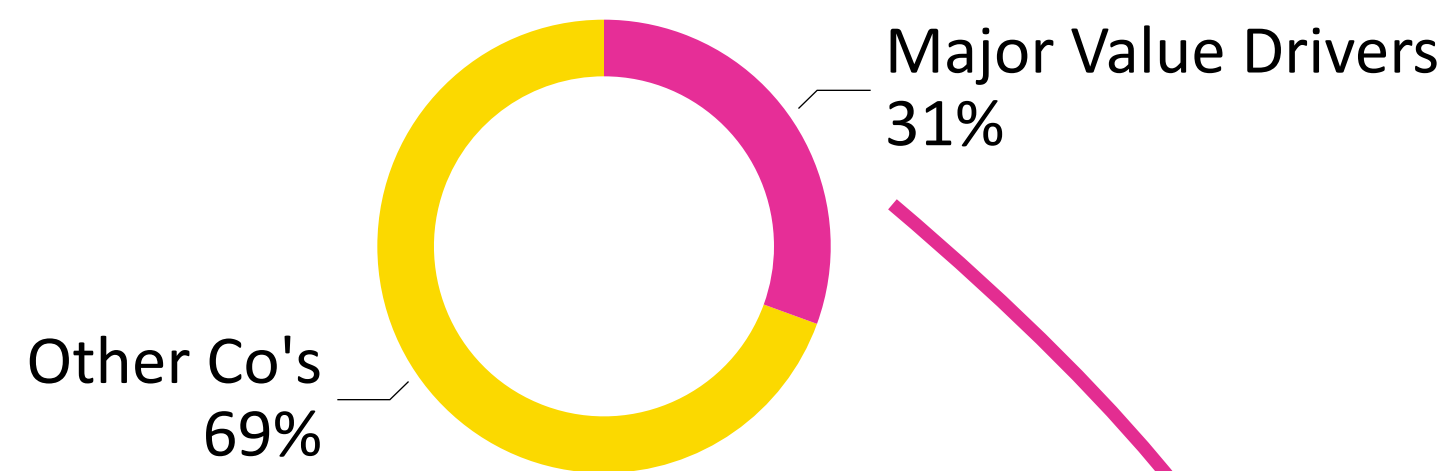


Market Cap (EUR Thousand)

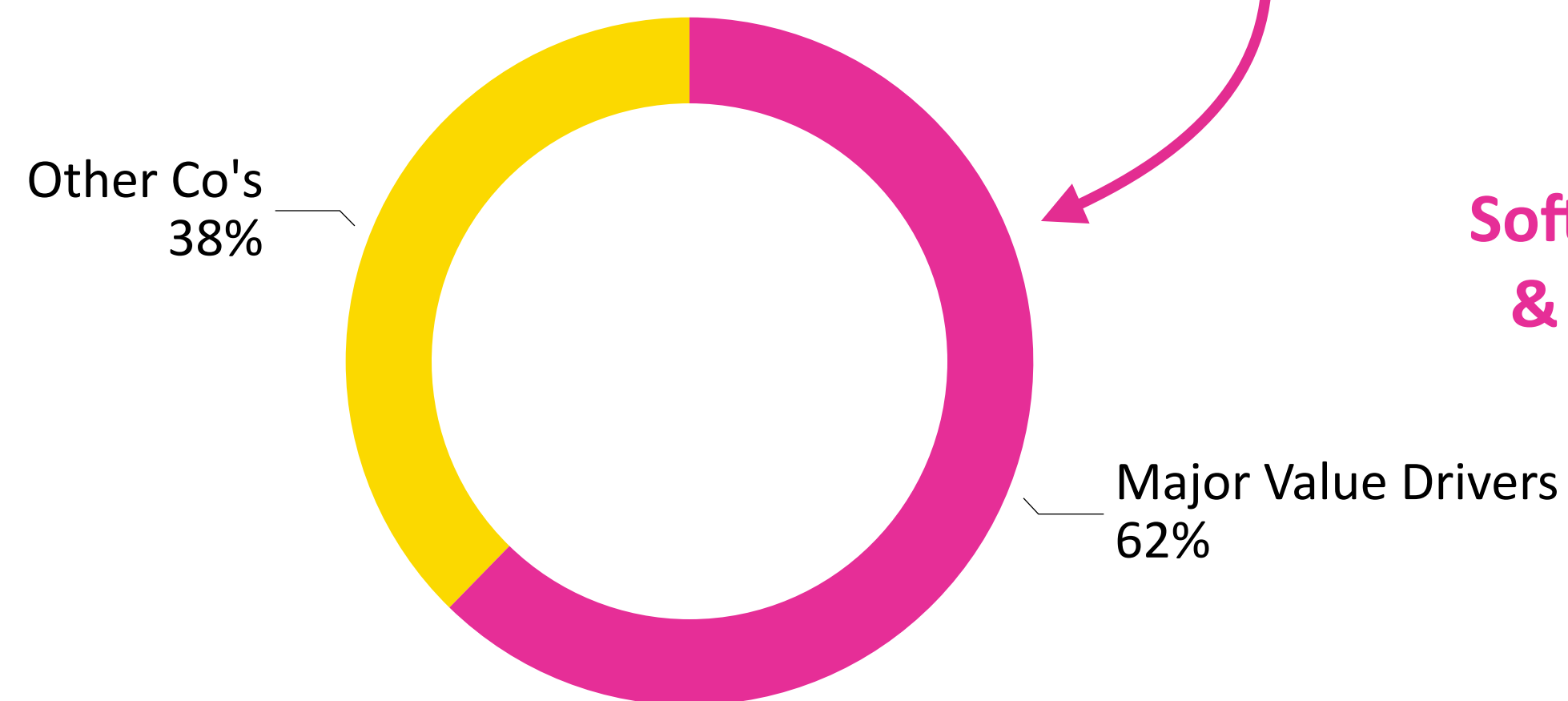


# Portfolio review - Major Value Drivers at IPO

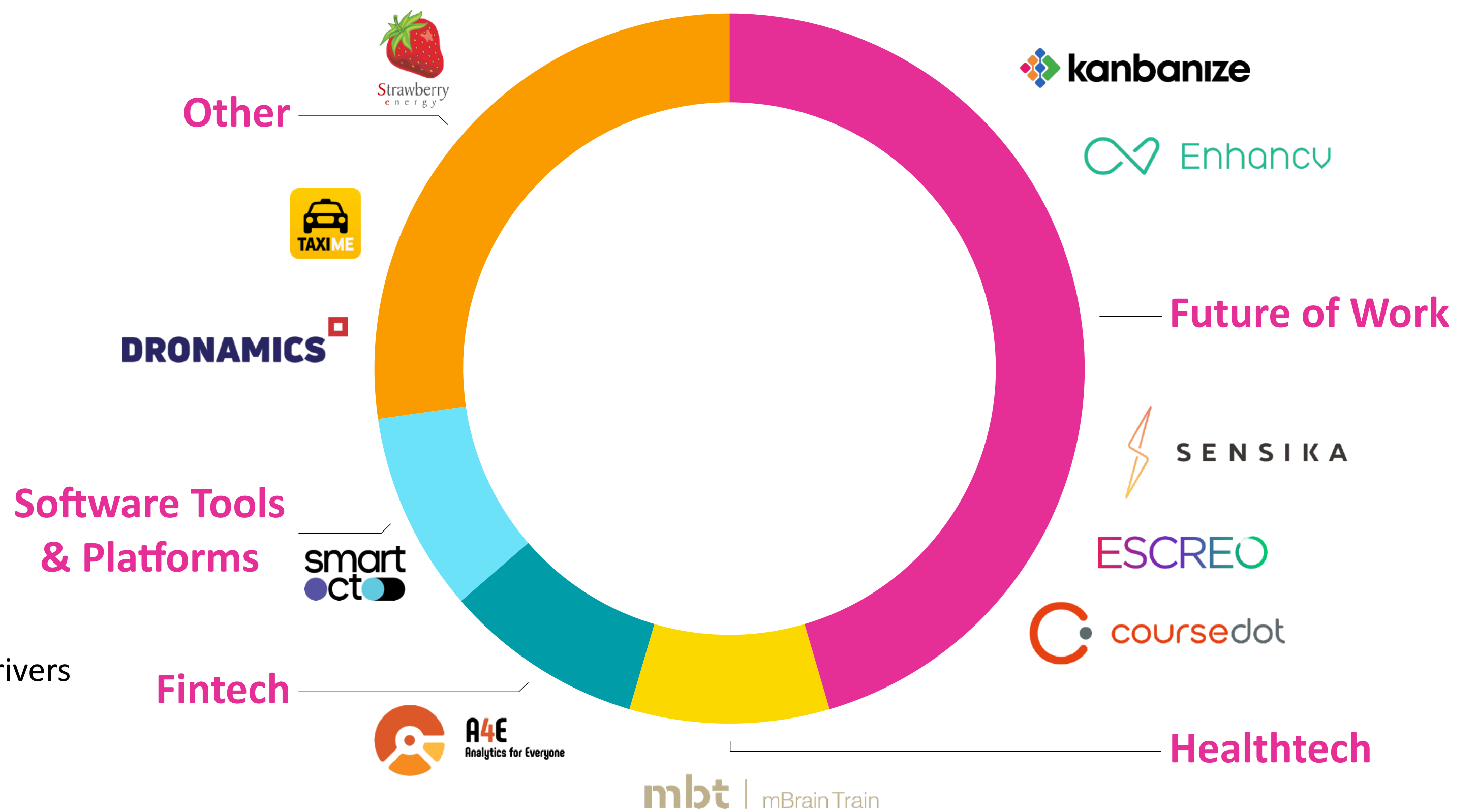
## Number of companies



## Fair value of portfolio



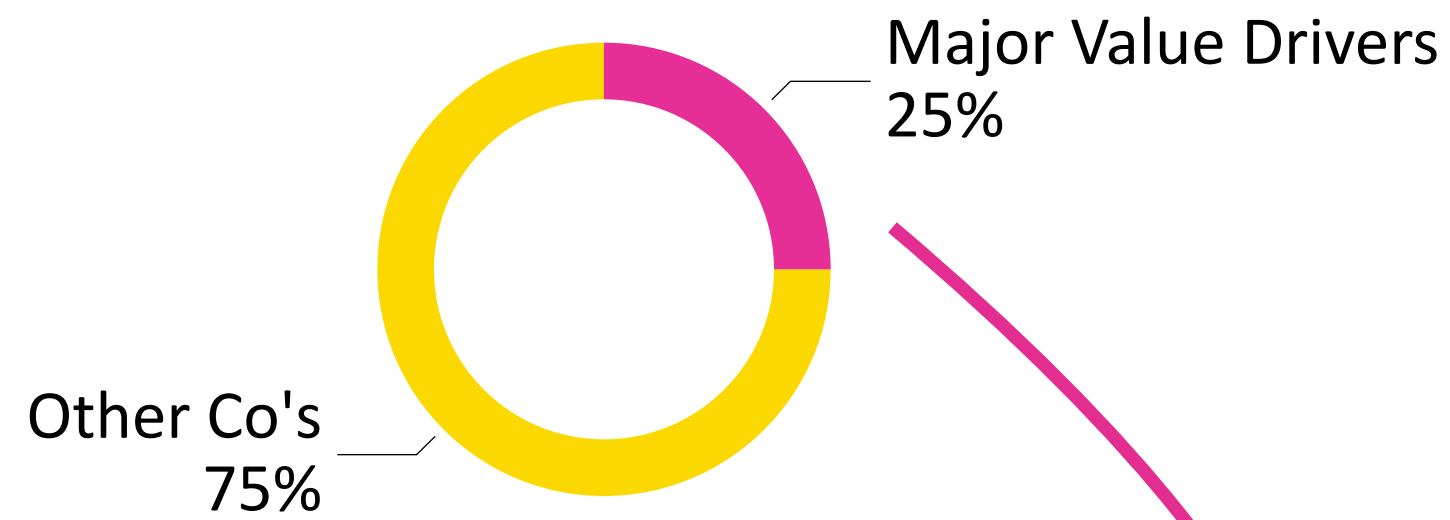
## split by sector



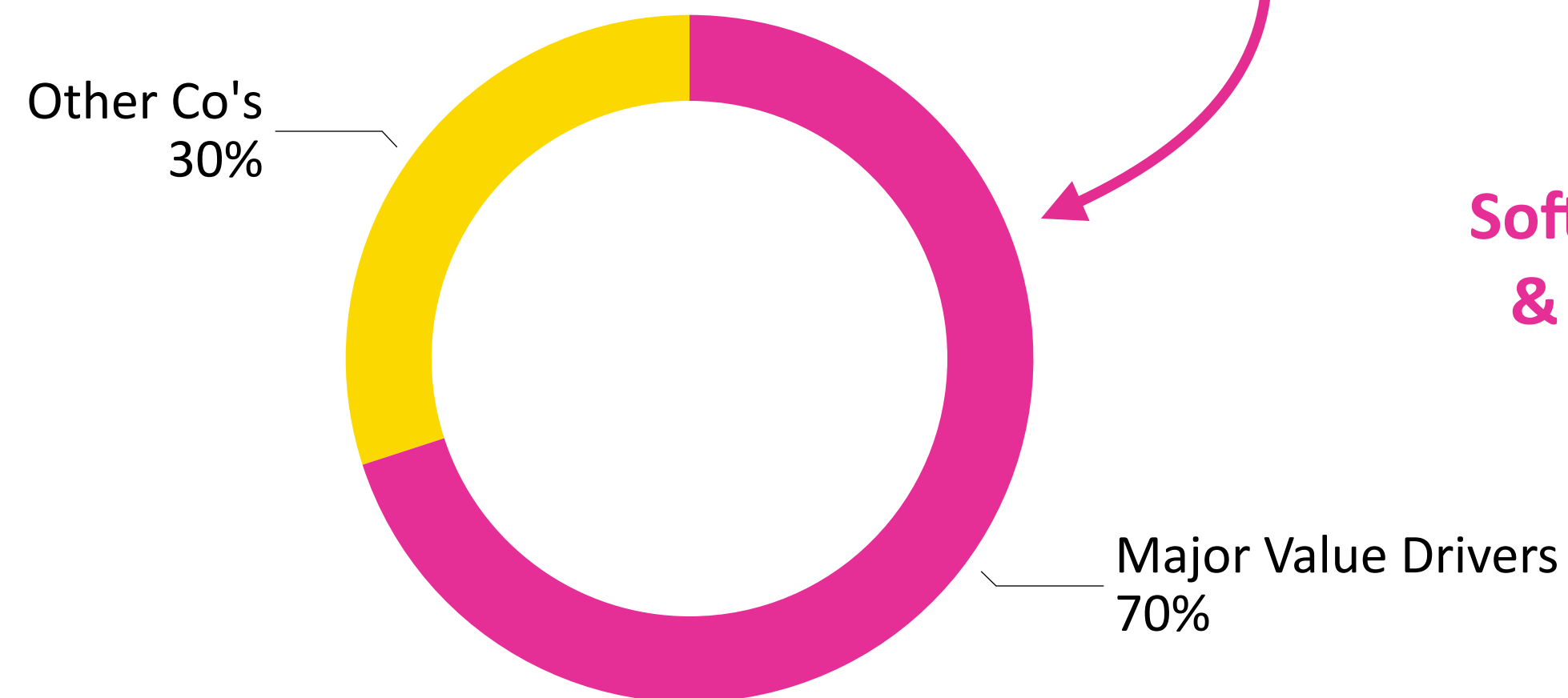


# Portfolio review - Major Value Drivers one year later

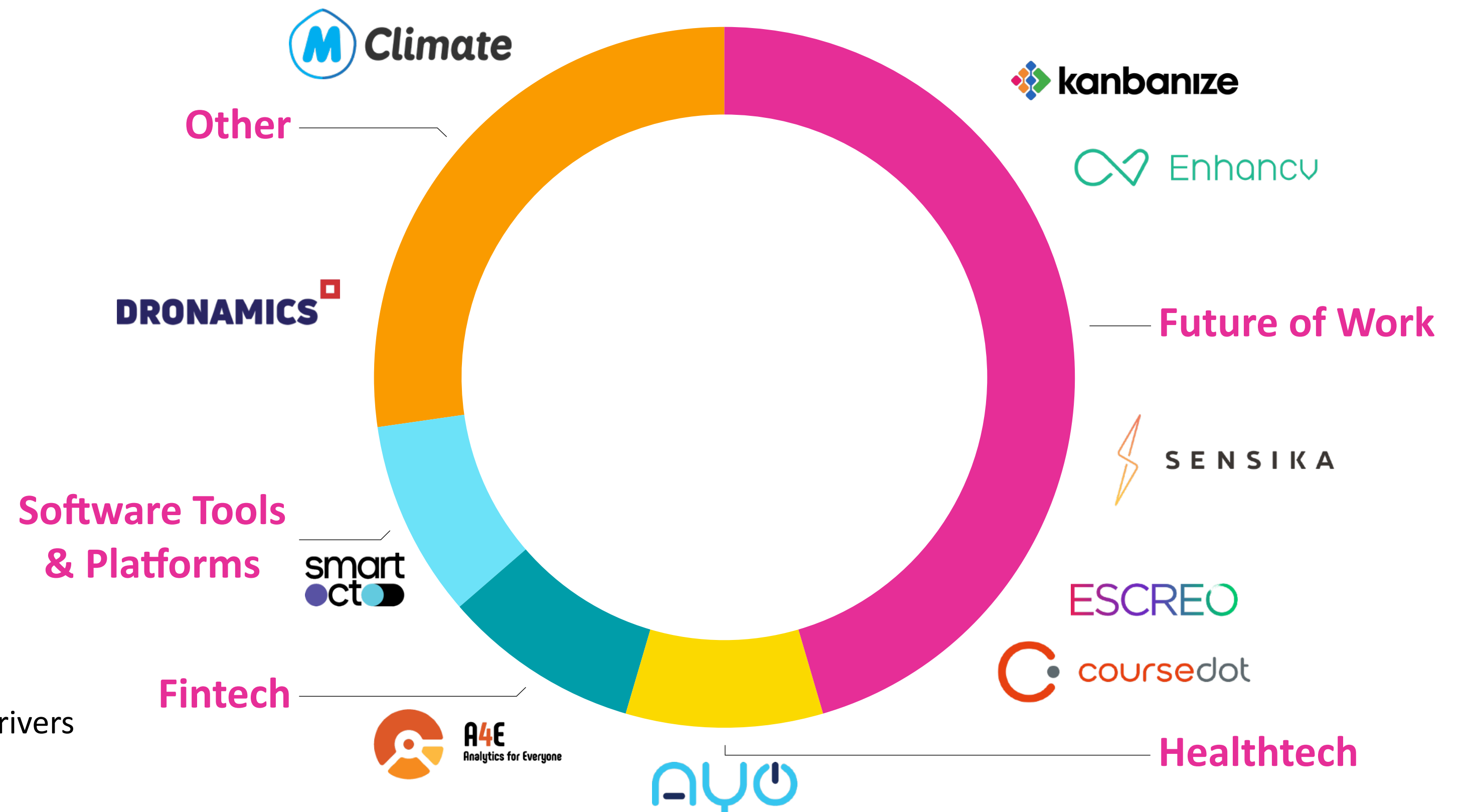
Number of companies



Fair value of portfolio

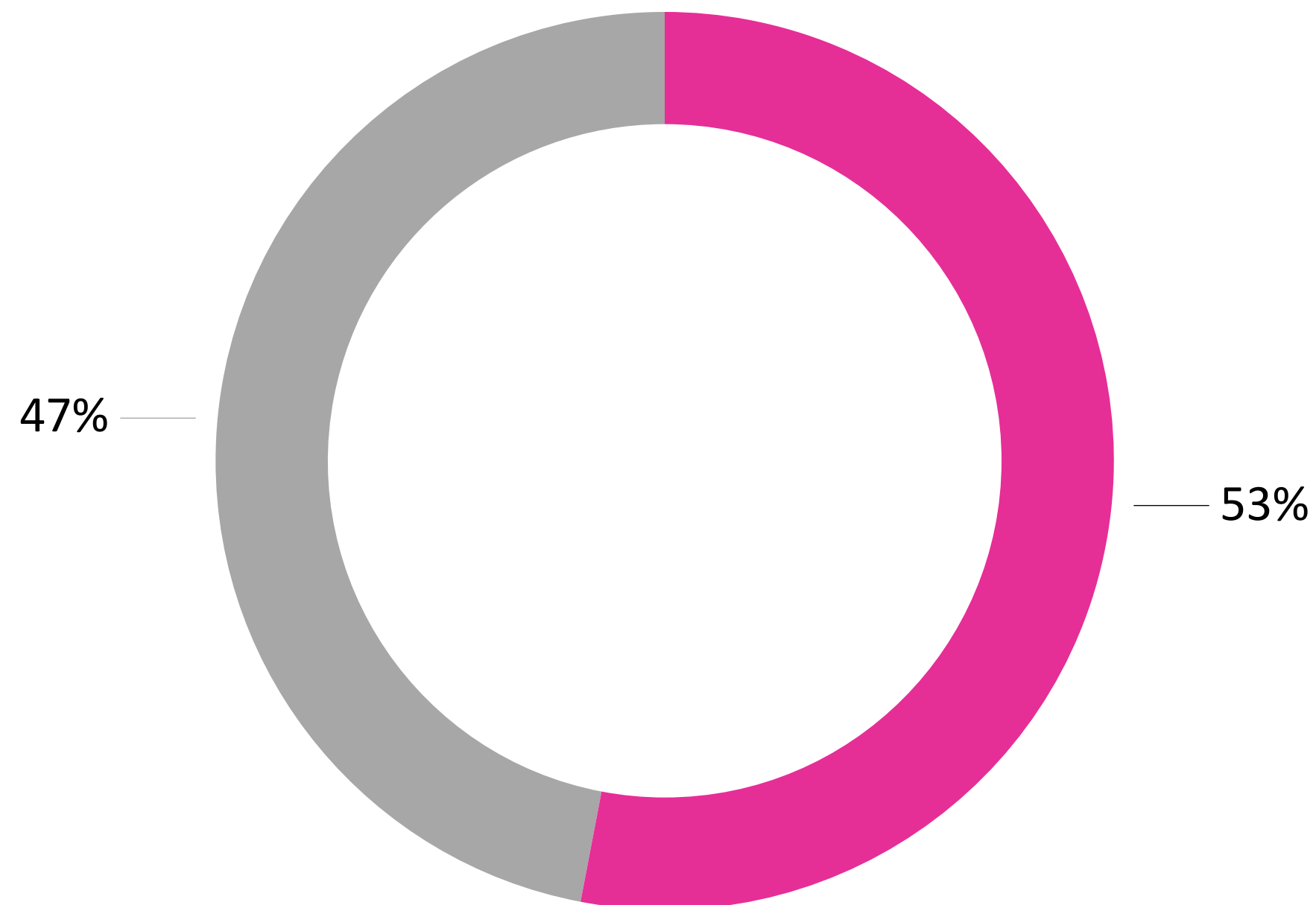


split by sector



# Portfolio review - Top Companies Reshuffle based on FMV

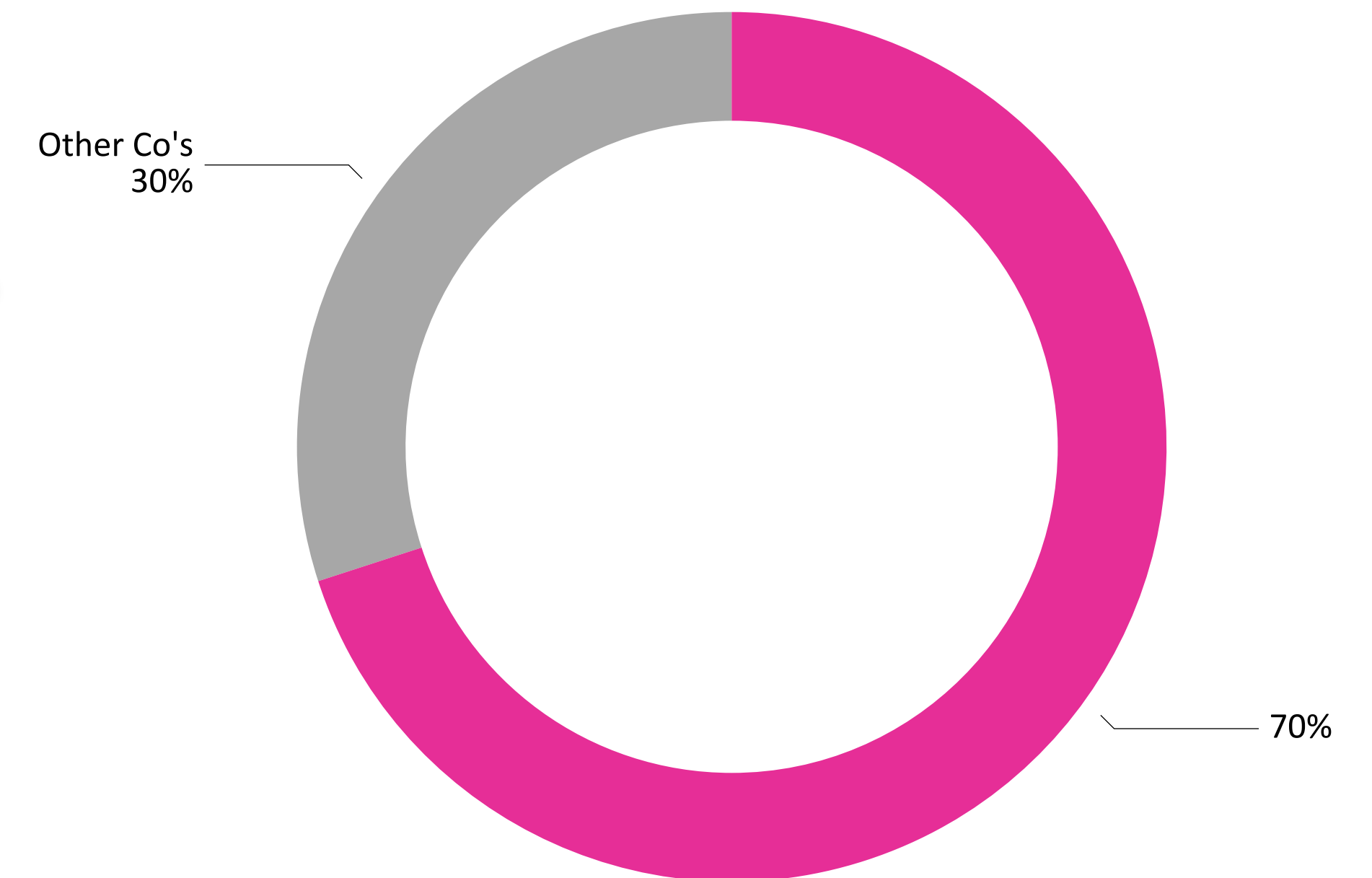
## FMV at IPO



● Major Value Drivers  
● Other Co's



## One year later



● Major Value Drivers  
● Other Co's

---

Dronamics  
CEO - Svilen Rangelov

---

MClimate  
CEO - Lyubomir Yanchev

---

Enhancv  
CEO - Dimitar Vouldjeff

And now it's time for your questions!

For further information

**Daniel Tomov**

m: +359 889 835 663

e: [info@elevencapital.bg](mailto:info@elevencapital.bg)

**eleven**  
CAPITAL