

eleven

capital

Investor Webinar
15 December 2021

Agenda

Part I - Portfolio Review

Part II - Company in the Spotlight

- Courседot
- TaxiMe
- Dronamics

Part III - Q&A

Portfolio Review

Portfolio Highlights

33

Portfolio companies
to date

€ 5.7M

Total invested at
cost

€ 0.8M

New investments
out of total invested

€169K

Average investment
size

€ 6.7M

FMV

€23.5M

Market Cap

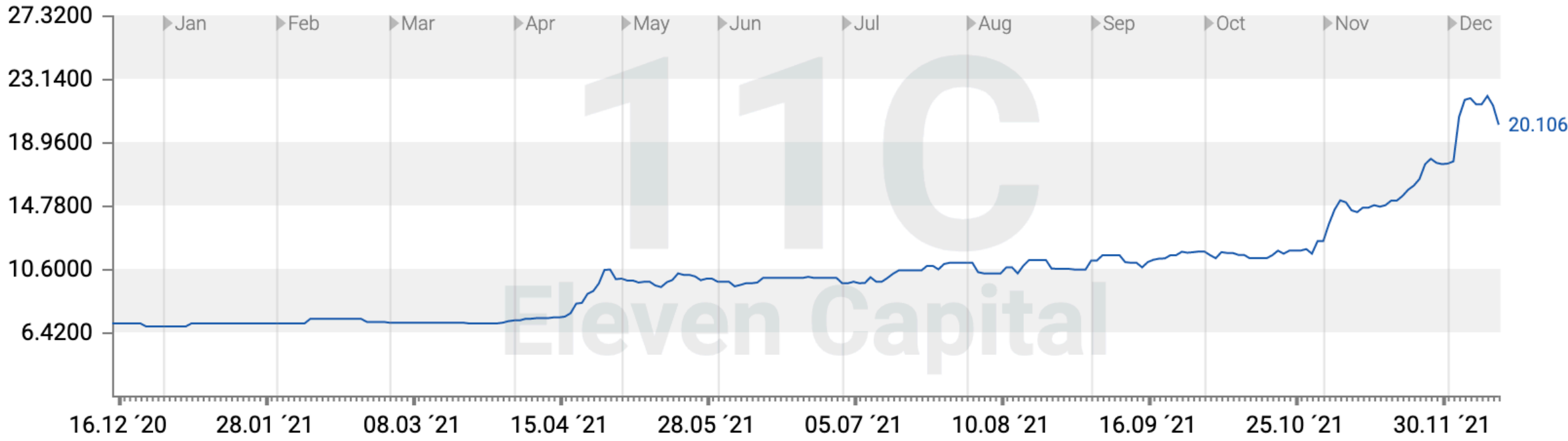
13.8%

Average ownership

7

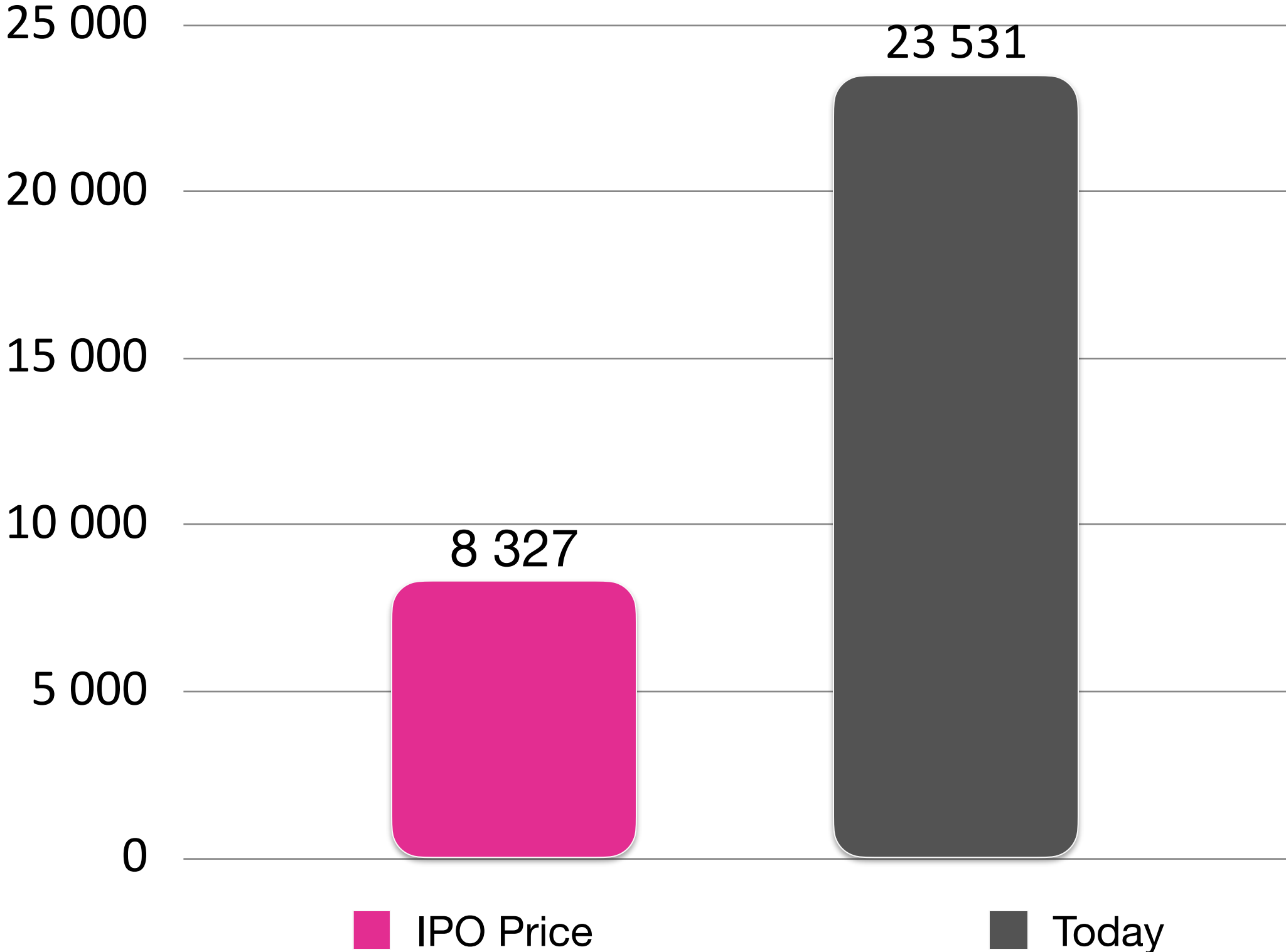
Average age of
portfolio in years

Market Cap Evolution

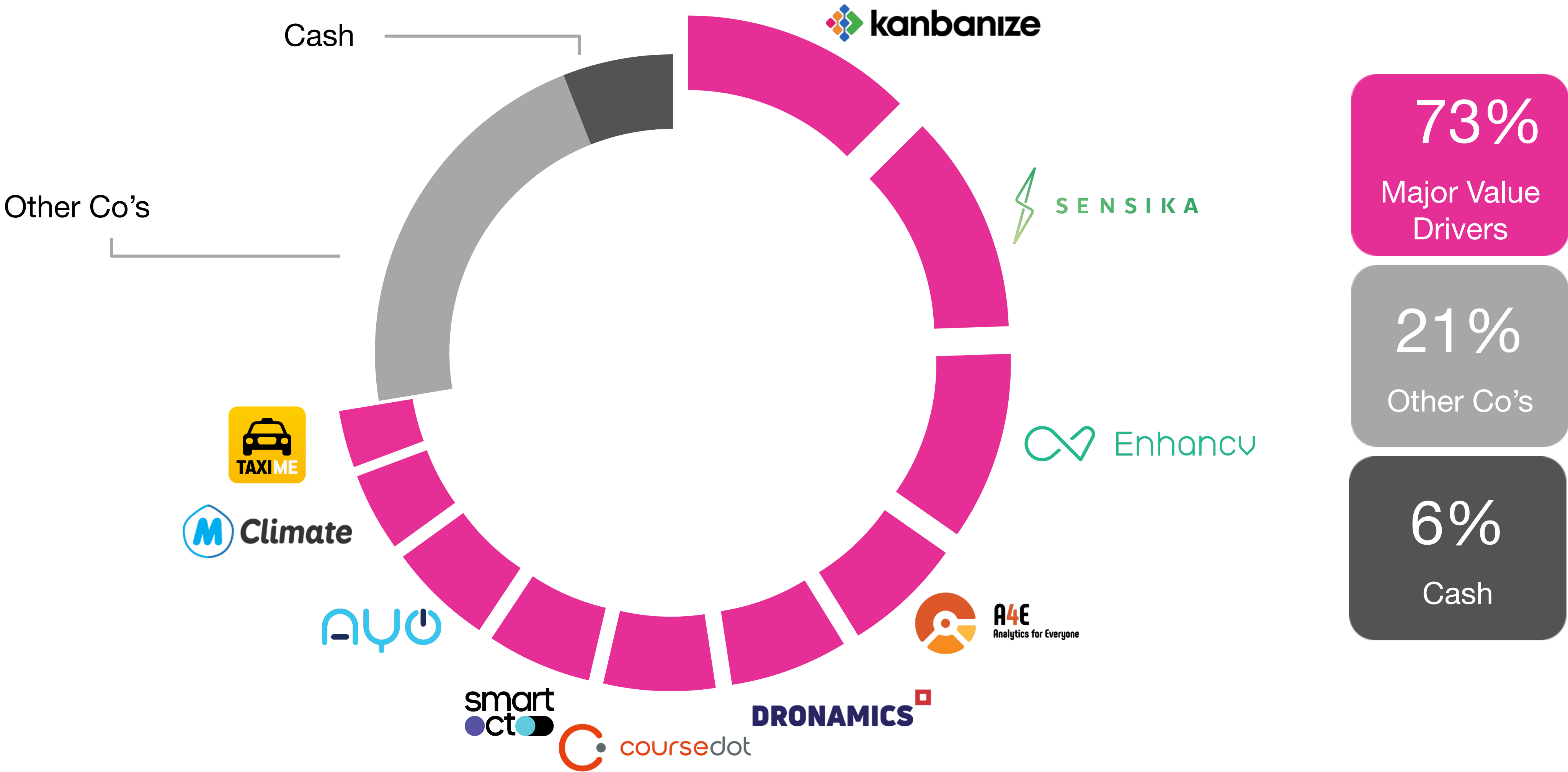


One year weighted-average price
(15.12.2020-14.12.2021)

Market Cap (EUR Thousand)



What's in a share of Eleven Capital



Participation in Dronamics

Equity investments

Sept. 2014-Oct. 2015 - €200 000 for 12.12%

SAFE Notes

Year 2020 - €150 000 SAFE

Year 2021 - €100 000 SAFE

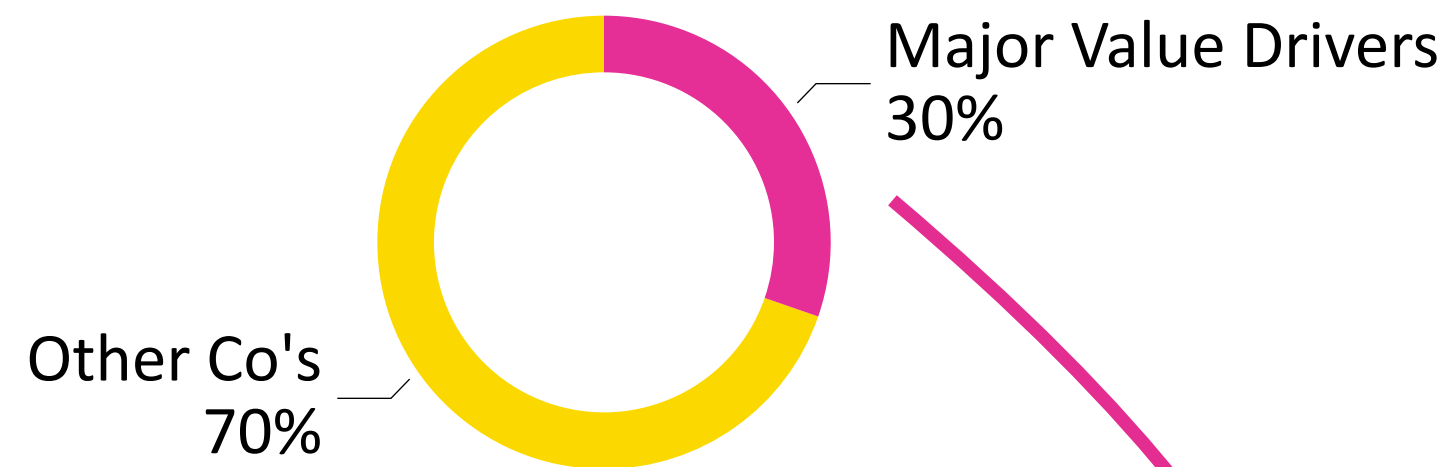


Proceeds received

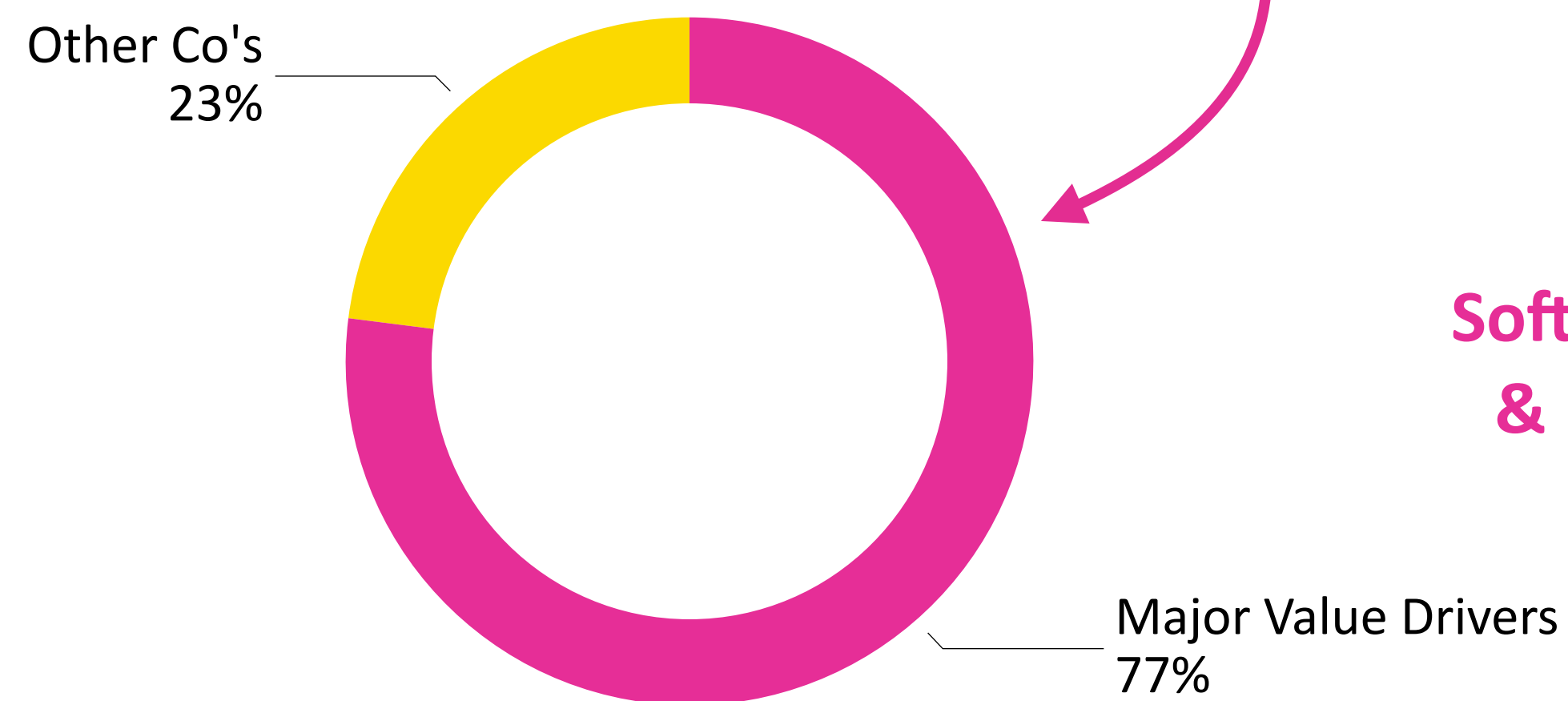


Portfolio review - Major Value Drivers as of 30.09.2021

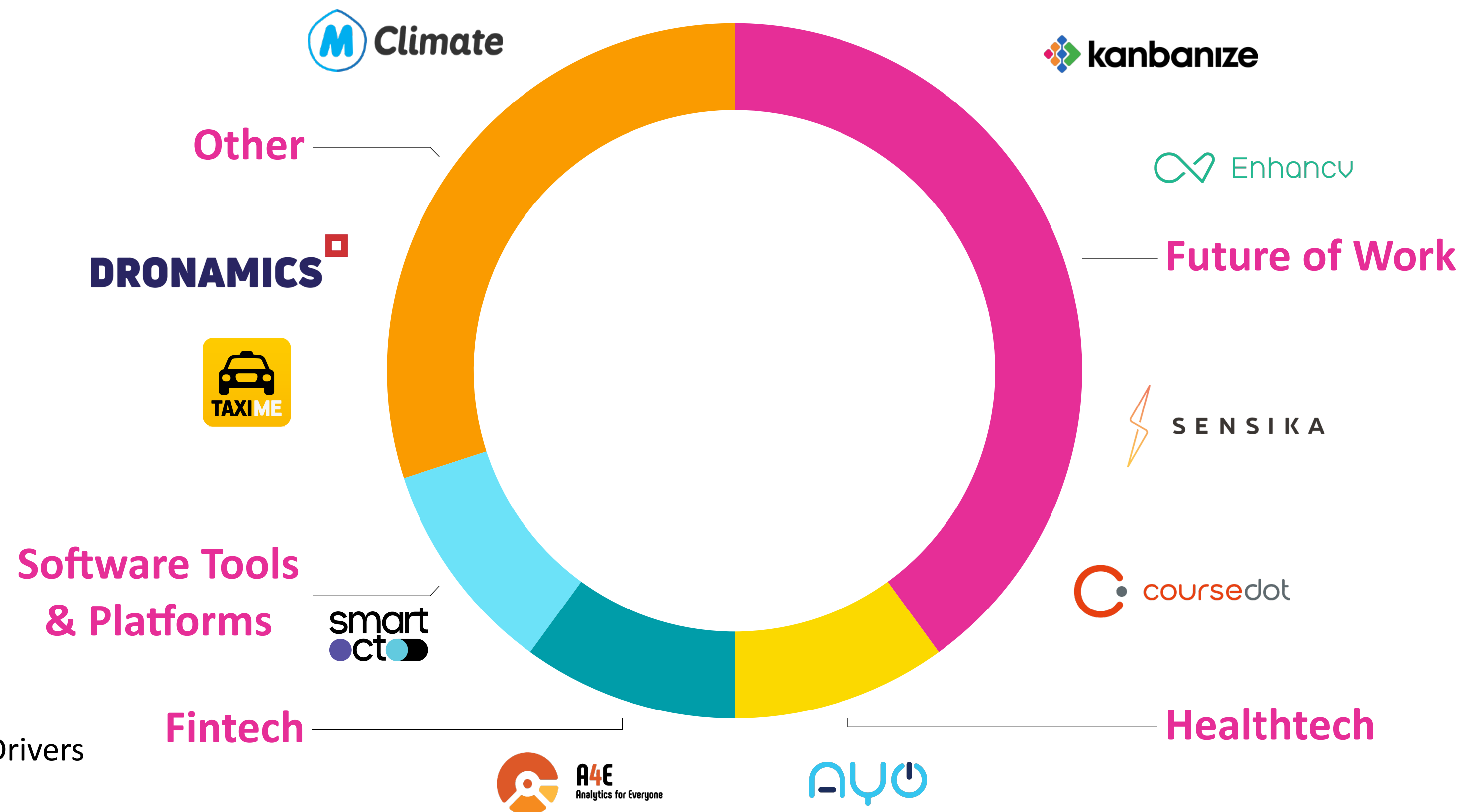
Number of companies



Fair value of portfolio



split by sector



Coursedot
CEO - Teodor Panayotov

TaxiMe
CEO - Hristo Chernev

Dronamics

CEO - Svilen Rangelov

And now it's time for your questions!

For further information

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